

# Techniques of surgical lung biopsy in Interstitial Lung Disease (ILD). Advantages and Disadvantages.

Christophoros N. Foroulis

Associate Professor of Thoracic Surgery, Aristotle University  
School of Medicine

Vice-President, The Hellenic Society of Thoracic and  
Cardiovascular Surgeons



**Scientific Meeting & Hands on Training**

**“The role of transbronchial cryobiopsy in Interstitial Lung Disease”**

**Thessaloniki, November 8, 2019**

## SLB in ILD – When?

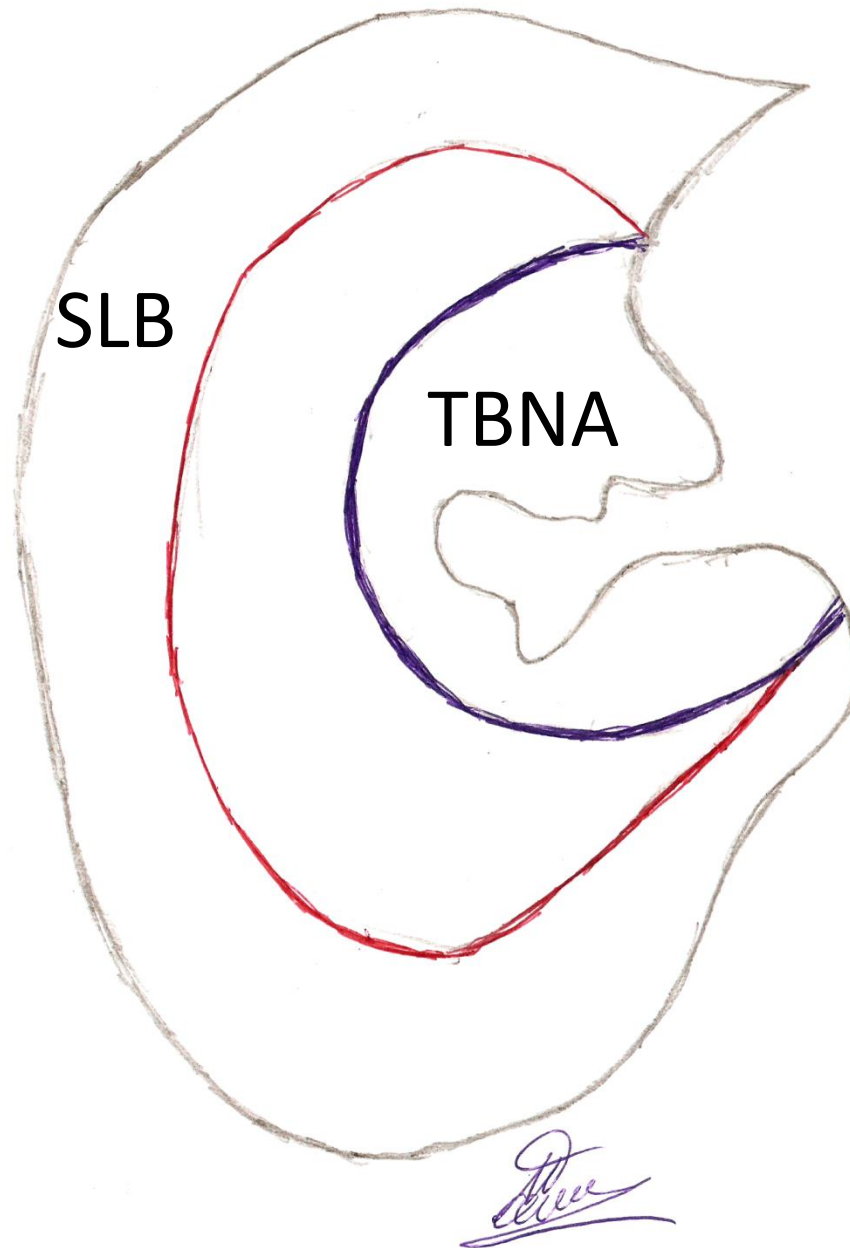
History, physical examination, laboratory investigations, radiologic imaging & invasive procedures (bronchial lavage, TBNA) fail to establish the diagnosis

*Cottin V. Lung biopsy in interstitial lung disease: balancing the risk of surgery and diagnostic uncertainty. Eur Respir J 2016; 48: 1274-1277.*

# Surgical Lung Biopsy (SLB) in Interstitial Lung Disease (ILD) – Why?

- Final diagnostic step
- Large biopsy specimen/s
- Biopsy from lung periphery (outer 3<sup>rd</sup>) in contrast to TBLB (biopsy from lung tissue adjacent to bronchus)
- Confirmation of specific diagnosis, affects plan of treatment
- Predicts response to therapy
- Provides prognostic information

*Yang S, Raghu G. Interstitial Lung Disease. In: Patterson AG, Cooper JD, Deslauriers J, Lerut A, Luketich JD, Rice TW. Pearson's Thoracic and Esophageal Surgery, 3<sup>rd</sup> edition, Elsevier, 2008.*



## Indications for SLB

- Patient < 65 years
- History of fevers, weight loss & sweats
- History of hemoptysis
- Family history of ILD
- Symptoms and signs of peripheral vasculitis
- History of pneumothorax (especially recurrent)
- Normal chest radiography despite clinical signs
- Atypical radiographic features of idiopathic pulmonary fibrosis
- Unexplained pulmonary hypertension
- Unexplained cardiomegaly
- Rapidly progressive disease (functional, objective)
- Rapid deterioration or new symptoms with new radiologic features
- Unexplained extrapulmonary manifestations (i.e. Erythema nodosum)

***Hess DR, MacIntyre NR, Galvin WF, Mishoe SC. Respiratory Care. Principles and Practice, 3<sup>rd</sup> edition. Jones & Bartlett Learning, MA 2015.***

*Vaszar LT, Larsen BT, Swanson KL, Ryu JH, Tazelaar HD. Diagnostic utility of surgical lung biopsies in elderly patients with indeterminate interstitial lung disease. Respirology 2018; 23: 507-511.*

(SLB) may still be required in patients who lack definite CT features of Usual Interstitial Pneumonia (UIP).

Mayo Clinic:

55 patients aged >75 years old (76-80)

30-day mortality: **10%**

90-day mortality: **90%**

The high mortality rate of SLB complicates the **risk-benefit analysis** in elderly patients with Idiopathic Interstitial Pneumonia.

The decision to proceed with SLB in ILD must be individualized.



<50% of patients with ILD (USA)

*Ponn RB, Knight H. Diffuse Lung Disease. In: Shields TW, LoCicero J, Ponn RB (eds): General Thoracic Surgery, 5<sup>th</sup> edition. Lippincot Williams & Wilkins, PA, 2001 .*

## SLB – Where to target for biopsy

- Avoid regions with honeycombing cysts (end-stage fibrosis)
- Ground glass opacities denote active disease (??)
- Normal lung parenchyma adjacent to and remote to obviously abnormal sites
- 2-3 specimens from different lobes (critical)
- Avoid tip of lingula or of middle lobe (scarring and inflammatory changes unrelated to ILD) → axiomatic in the past

**HRCT guides selection of appropriate areas to biopsy**



## SLB – handling of specimens

- Submitted for bacteriologic-virologic studies under sterile conditions
- Be fixed in 10% formalin
- Be fixed in methacarnoy's solution for potential immunofluorescence studies
- Be fixed in glutaraldehyde for electron microscope studies
- Be cryopreserved for potential immunologic & molecular studies

## Techniques for SLB

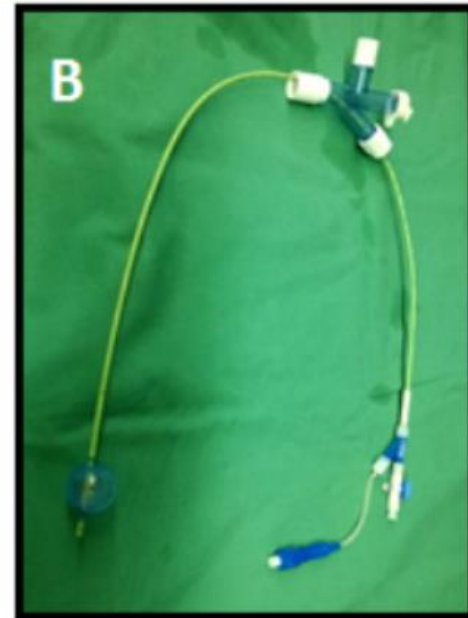
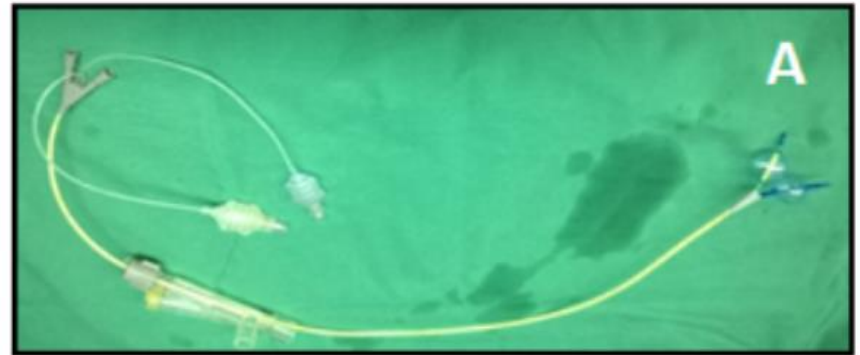
- 1) Thoracoscopic (VATS) approach
- 2) Open (mini-thoracotomy) approach

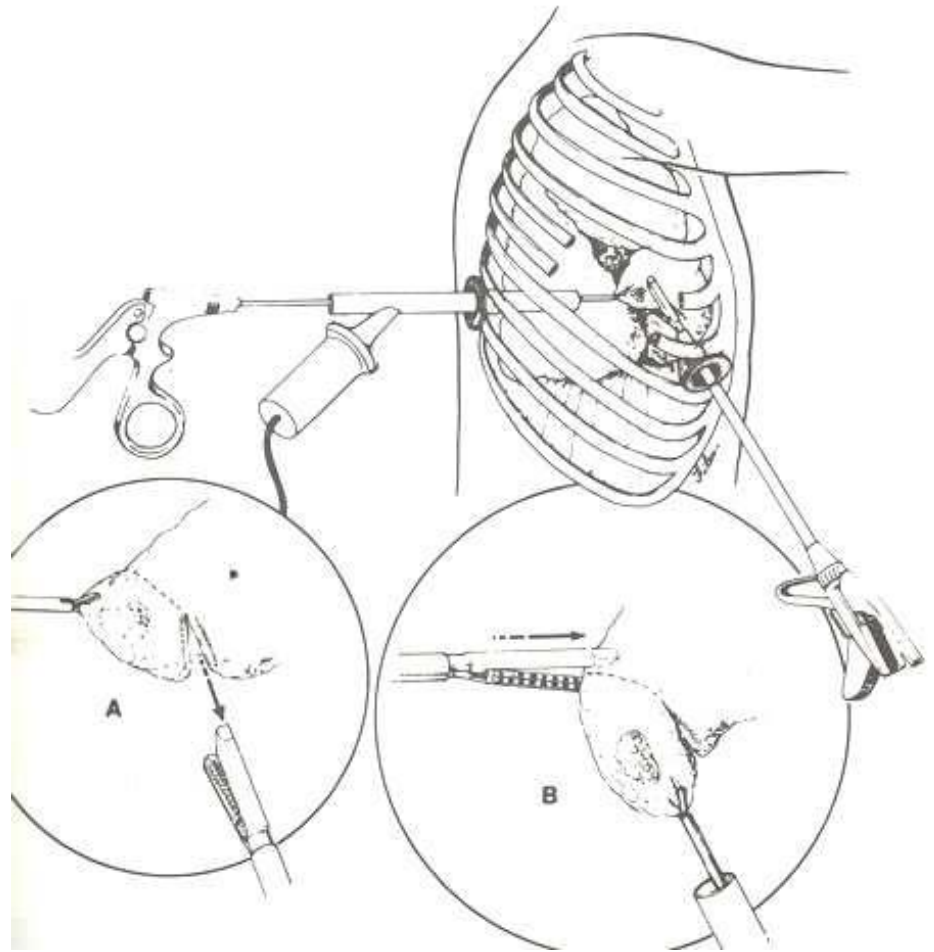
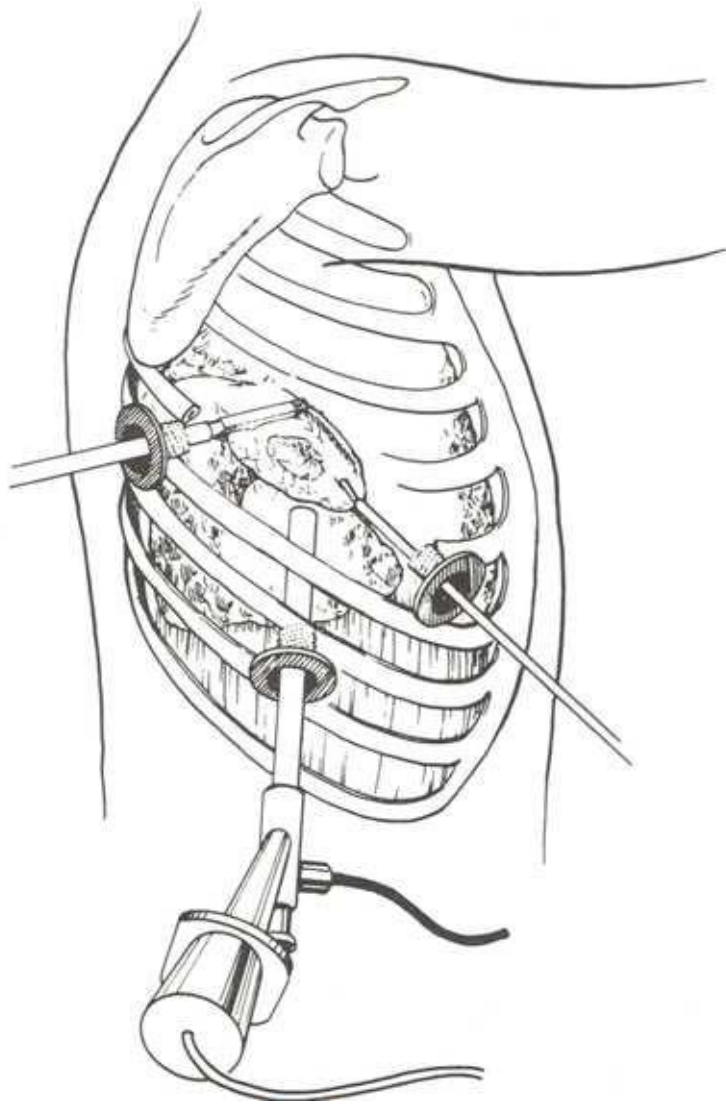
## Thoracoscopic lung biopsy (VATS)

- General anesthesia/endotracheal intubation
- Lateral decubitus position
- **Panoramic view of the whole lung surface**
- **Biopsy from different lobes**
- Non-ventilator dependent patient
- Non-urgent lung biopsy
- Lung isolation required – can tolerate lung isolation?
- Specific instrumentation is required – adequate set up
- Endo-staplers (endo-GIA) required/reloads (cost?)
- Conversion to OLB? Failure to establish one lung ventilation or dense adhesions

# One lung ventilation (OLV)

1. Double lumen endotracheal tube
2. Various type bronchial blockers
3. Apneic oxygenation (can tolerate?)





Three-port and two-port VATS

## Open Lung Biopsy (OLB)

- General anesthesia/endotracheal intubation
- Lateral decubitus position
- Limited anterolateral thoracotomy → intact latissimus dorsi
- Lung isolation: preferable, not always required
- Suitable for ventilator dependent patients/urgent biopsy
- **Biopsy sites: limited view through mini-thoracotomy incision**

# OLB vs. VATS

Is VATS the gold standard for lung biopsy in ILD?

	OLB	VATS
General endotracheal anesthesia	+	+
Lateral decubitus position	+	+
Lung isolation (OLV)	+/-	+
Biopsy from different lobes	-	+
Cannot tolerate OLV/failure to establish OLV	+	-
Ventilator dependent patient	+	-
Urgent biopsy (non-elective)	+	-
Special instrumentation	-	+

How safe is SLD in patients with ILD?

Mortality? Morbidity? → negligible in stable patient



## How negligible are mortality and morbidity of SLB for the diagnosis of ILD?

*Hutchinson JP, McKeever TM, Fogarty AW, Navaratnam V, Hubbard RB. Surgical lung biopsy for the diagnosis of interstitial lung disease in England: 1997-2008. Eur Respir J 2016; 18: 1453-1461.*

2,820 patients / 12-year period (66% VATS)

In hospital mortality: 1.7%

30-day mortality: **2.4%**

90-day mortality: 3.9%

Complications rate: **13.9%**

Risk factors for death: age, comorbidity, open approach

**30-day mortality similar to that of lobectomy for cancer!**

## How safe is SLD for ILD?

*Hutchinson JP, Fogarty AW, McKeever TM, Hubbard RB. In-hospital mortality after surgical lung biopsy for interstitial lung disease in the United States. 2000 to 2011. Am J Respir Crit Care Med 2016 15; 193:1161-7.*

≈ 12,000 SLDs per year for ILD

### Mortality

Elective procedures: **1.7%**

Non-elective procedures: **16.1%**

Risk factors: Male sex, age, comorbidity, open surgery, and a provisional diagnosis of IPF or connective tissue disease-related ILD

## Is really OLB a risky procedure for the patient with ILD?

Open approach → higher mortality → high risk patients

- ventilator dependent patients
- non-elective (urgent ) procedures
- Patients who cannot tolerate OLV

Iliadis K, Foroulis C, Kontaxis A. The role of thoracoscopic lung biopsy in the diagnosis of diffuse lung disease. 10<sup>th</sup> Panhellenic Congress of Chest Diseases, Athens, December 1-5, 1999.

31 good risk patients (18 men)

17-68 years old (median: 51)

Mortality rate: 0%

Conversion to OLB: 1/31 (3.22%) → dense adhesions

Air leak > 24 hours: 3/31 (9.7%)

Is Surgical Lung Biopsy superior to any other lung biopsy technique in the diagnosis of ILD?

***Romagnoli M, et al. Poor concordance between sequential transbronchial lung cryobiopsy and surgical lung biopsy in the diagnosis of diffuse interstitial lung diseases. Am J Respir Crit Care Med 2019; 199: 1249-1256.***

